1	IN THE UNITED STATES DISTRICT COURT
2	FOR THE WESTERN DISTRICT OF PENNSYLVANIA
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5	EVELYN L. McKINLEY,)
6	Plaintiff,) Civil Action
7	vs.) No. 04-222E
8	HONORABLE LES BROWNLEE,) ACTING SECRETARY OF THE ARMY,)
9	Defendant.
10	perendane. ,
11	
12	Deposition of LUIS L. GOMEZ, M.D.
13	Thursday, December 29, 2005
14	
15	The deposition of LUIS L. GOMEZ, M.D., called as a witness by the plaintiff, pursuant to notice and the
16	Federal Rules of Civil Procedure pertaining to the taking of depositions, taken before me, the
17	undersigned, Darla J. Carabotta, Notary Public in and for the Commonwealth of Pennsylvania, at the offices
18	of Luis L. Gomez, M.D., 509 Poplar Street, Meadville, Pennsylvania 16335, commencing at 10:00 o'clock a.m.,
19	the day and date above set forth.
20	
21	COMPUTER-AIDED TRANSCRIPTION BY MORSE, GANTVERG & HODGE, INC.
22	ERIE, PENNSYLVANIA 814-833-1799
23	
24	PLAINTIFF'S
25	
	ORIGINAL

- 1 A Yes.
- 2 Q Also, it indicates that you are currently
- 3 affiliated with the Meadville Medical Center; is that
- 4 correct?
- 5 A Yes.
- 6 Q What type of a medical practice do you
- 7 have?
- 8 A General practice.
- 9 Q In the course of that general practice of
- 10 medicine, did you come upon and have at one point in
- 11 time a patient Evelyn McKinley?
- 12 A Yes.
- 13 Q Is she still a patient of yours?
- 14 A Yes.
- During the course of the period of 2001 to
- 16 the present, have you examined Evelyn and maintained a
- 17 doctor/patient relationship with her?
- 18 A Yes.
- 19 Q And during the course of that relationship
- 20 from April of '01 until the present, did you follow
- 21 and monitor her deficits or her medical impairments as
- 22 a result of a work injury she suffered?
- 23 A Yes.
- Q Did you monitor Evelyn's health and
- 25 progress with regards to those deficits along with

- 1 A Yes.
- 2 Q I would like to go over this document with
- 3 you, and Mr. Kovac. And if you would turn to the
- 4 first page, I'm going to start there and move forward.
- 5 This document on Exhibit 4, the first page, do you
- 6 recognize this document?
- 7 A Yes.
- 8 Q Does this carry your signature?
- 9 A Yes.
- 10 Q This document "To Whom It May Concern,"
- 11 indicates that you treated Evelyn McKinley starting in
- 12 April of '01 for an injury she suffered at her work at
- 13 the Army base; is that correct?
- 14 A Yes.
- 15 Q If you could, I notice you have your file
- 16 on your desk as well, is this the first time that you
- 17 and Evelyn developed a doctor/patient relationship, or
- 18 had she been a patient of yours prior to this date?
- 19 A She's been a patient before, before that.
- 20 Q Okay.
- 21 A Since 1996.
- 22 Q So you started doctoring her in 1996?
- 23 A Yes.
- 24 Q All right. If you could refer back now to
- 25 Exhibit 4, the next page. Is this a prescription that

- 1 Q And there is a diagnosis on the bottom in
- 2 Box 3, what does that say?
- 3 A L4-L5 disc herniation which is to the
- 4 right, degeneration, too.
- 5 Q "L4-L5 disc herniation which is to the
- 6 right, disc is quite degenerative," is that what it
- 7 says?
- 8 A Yes. Yes.
- 9 Q The next document is another Physician's
- 10 Report, this one is dated July 12th of '02; is that
- 11 correct?
- 12 A Yes.
- 13 Q Is this your signature, or produced by your
- 14 office here?
- 15 A It's my signature.
- 16 Q And in Box 17, does it make any comment
- 17 about the status of her disability at that time?
- 18 A Unknown time to return.
- 19 Q It says, am I reading it correctly, that it
- 20 says the onset of the disability began again on March
- 21 14 of '02, and the known ending is unknown?
- 22 A Yes.
- 23 Q And I see, Doctor, in these documents your
- 24 office and yourself repeatedly mentioning Dr. William
- 25 Welch, the neurosurgeon from Pittsburgh; is that

- 1 correct?
- 2 A Yes.
- 3 Q The next light duty limitation document, is
- 4 this signed by you on or about July 16th of '02?
- 5 A Yes.
- 6 Q Moving forward to the next document in this
- 7 series of Exhibit 4, is a document entitled "Medical
- 8 Evaluation by Physician/Practitioner," two pages long,
- 9 dated July 22nd, '02. Is that your signature on the
- 10 second page?
- 11 A Yes.
- 12 Q Would you take a moment and read those
- 13 answers you gave at that time to the questions?
- 14 A Yes.
- 15 Q Does it indicate here that she's being
- 16 prepared for some surgical treatment by Dr. Welch at
- 17 all?
- 18 A Yes.
- 19 Q Did that in fact occur at some point later
- 20 on in the year?
- 21 A Yes.
- 22 Q The next document I have is another
- 23 limitations document, is this signed by you on or
- 24 about July 25th of '02?
- 25 A Yes.

- 1 weight limitation at that point in time, did it
- 2 include these other items as well?
- 3 A No.
- 4 Q Did you believe that at that point in time
- 5 Evelyn had made full recovery?
- 6 A She was better.
- 7 Q Next is a letter from Dr. Welch to Evelyn.
- 8 Do you have a copy of that?
- 9 A Yes.
- 10 Q On March 5 of 2003. Does he indicate that
- 11 he believes it would be safe for her to return to a
- 12 part-time light-duty type job effective March 16, '03?
- 13 A Yes.
- Q Would you have been in agreement with that
- 15 at that time?
- 16 A Yes.
- 17 Q The next document appears to be a
- 18 rehabilitation form that was completed by Dr. Welch on
- 19 or about April 16 -- it's dated April 16 of 2003. Do
- 20 you have that two page document?
- 21 A Yes.
- 22 Q There's a question on the bottom of page 1
- 23 that was posed to him, the question is, "Is
- 24 Ms. McKinley physically capable of performing some
- 25 type of limited duty work at this time?" And there's

- 1 a box for a yes and a box for a no. Is it marked
- 2 "Yes"?
- 3 A Yes.
- 4 Q Would you have been in agreement with that
- 5 at that time?
- 6 A Yes.
- 7 Q The next document, another Work Capacity
- 8 Evaluation completed by Dr. Welch's office on May 1 of
- 9 2003. Do you have that in front of you?
- 10 A Yes.
- 11 Q Would you take a look and see what time
- 12 limitations and activity limitations he's marked there
- 13 for her? And after you have done that, to tell us
- 14 whether you are in agreement that those limitations
- 15 were necessary at that time?
- 16 A Yes.
- 17 Q You agree that they were necessary at that
- 18 time?
- 19 A Yes.
- 20 Q While I hold this for you, could you look
- 21 at your chart and tell us the -- and look at the year
- 22 2003, starting in January, and tell us what records
- 23 you have of having Evelyn into the office at that
- 24 time, or during that year of 2003?
- 25 A It would 6/25/2003.

- 1 Q Do you want to just put that down? Why
- 2 don't we put it here.
- 3 Let's go now to Exhibit 8. Doctor, do you
- 4 have Exhibit 8 in front of you?
- 5 A Yes.
- 6 Q Is your exhibit three pages long?
- 7 A Yes.
- 8 Q Is this a letter from you, a report from
- 9 you to me dated this year, November 10th of '05?
- 10 A Yes.
- 11 Q Could you take a moment and read it to
- 12 yourself again? I have a few questions to ask you
- 13 about it.
- 14 A Okay.
- 15 Q Have you had a chance to read that to
- 16 yourself?
- 17 A Yeah.
- 18 Q Is that your signature on the last page?
- 19 A Yes.
- 20 Q Does this letter or report from you to me
- 21 contain your opinions with regards to Evelyn
- 22 McKinley's treatment and care and her current status?
- 23 A Yes.
- Q Do you want to hand Doctor Exhibit 1?
- Doctor, I have given you Exhibit 1, and ask

- 1 you if you have a copy of this exhibit in your chart?
- 2 A This one.
- 3 Q Doctor, in your report, Exhibit 8, you make
- 4 reference to the fact that you have reviewed certain
- 5 position descriptions and job duties for certain light
- 6 duty jobs. Do you see that here in your report?
- 7 A Yes.
- 8 Q Is this document, "Position Description"
- 9 entitled "Maintenance Administrative Clerk" one of the
- 10 ones that you reviewed before you authored your report
- 11 here?
- 12 A Yes.
- 13 Q Would you take a moment and look at that
- 14 document, specifically the section on page 2 entitled
- 15 "Major Duties," if you could flip it over. Could you
- 16 read that to yourself and let us know whether you feel
- 17 that Evelyn McKinley could do that job provided she
- 18 was given some type of assistance or accommodation?
- MR. KOVAC: And I'll just lodge an
- 20 objection to the question. The Doctor is a
- general physician, he's not a vocational expert.
- Obviously he can opine to her medical
- 23 limitations, but as far as expertise and
- foundation to opine on various jobs, job
- descriptions, what they entail, and whether or

- not she is qualified to do them, absent the
- 2 medical aspect of it, is my objection.
- 3 MR. SANDERS: And we would just respond
- 4 that we believe that Dr. Gomez is more than
- 5 qualified to opine an opinion with regards to his
- 6 patient and whether or not the limitations that
- 7 he and Dr. Welch felt were necessary would still
- 8 enable her to do these positions.
- 9 A I read it.
- 10 Q Okay. In your report, Exhibit 8, you say
- 11 that you have reviewed this position description, and
- 12 that this is something that you believe that she was
- 13 capable of doing?
- 14 A Yes.
- 15 Q Do you want to give the Doctor Exhibit 2?
- 16 Doctor, in your report you also indicate
- 17 that you have reviewed the position description for a
- 18 supply tech. Do you have that position description
- 19 for a supply tech in front of you?
- 20 A Yes.
- 21 Q And did my office also send you one at or
- 22 about the time that you authored your report,
- 23 Exhibit 8?
- 24 A Yes.
- 25 Q Would you take a look at this document, and

- 1 take a moment, and under the section called "Major
- 2 Duties," which runs on to the next page, could you
- 3 read that to yourself, if you would, please?
- 4 MR. KOVAC: Can we go off the record for a
- 5 second?
- 6 (Discussion off the record.)
- 7 BY MR. SANDERS:
- 8 Q Have you had a chance to review Exhibit 2
- 9 again?
- 10 A Yes.
- 11 Q Based upon your knowledge of your patient
- 12 and the limitations that you requested that she be
- 13 given to accommodate her work injury, do you believe
- 14 that Ms. McKinley could perform this job?
- 15 A Yes.
- Now, on the third page of the exhibit,
- 17 there's a section entitled "Physical Demands," it says
- 18 "The work requires some physical exertion such as long
- 19 periods of standing; recurring bending, crouching,
- 20 stooping, stretching, or reaching." Do you see that?
- 21 A Yes.
- 22 Q Provided the employer gave Evelyn some
- 23 breaks, do you believe Evelyn still could do this
- 24 position?
- 25 A Yes.

- 1 Q Now, it says "long periods of standing," do
- 2 you agree that it does not indicate how long any of
- 3 the periods of standing would be?
- 4 A Yes.
- 5 Q Just a general statement, is it not?
- 6 A Yes, general.
- 7 Q Did you review this position description as
- 8 you indicated you had for the maintenance
- 9 administrative clerk?
- 10 A Yes.
- 11 Q And the same question with regards to the
- 12 maintenance administrative clerk, does this appear
- 13 also to be a sedentary light duty job?
- 14 A Yes.
- 15 MR. KOVAC: What exhibit is that, Neal?
- MR. SANDERS: That was Exhibit 1, was the
- 17 Maintenance.
- MR. KOVAC: Okay.
- 19 Q Thank you, Doctor.
- Do you want to give the Doctor Exhibit 3?
- Doctor, this is the final job description,
- 22 job document that I'm going to show you. Do you have
- 23 your Exhibit 3 in front of you?
- 24 A Yes.
- 25 Q Tools and Parts Attendant?

- 1 Q The type of help, Doctor, that you and
- 2 Dr. Welch felt she needed, the breaks, the not
- 3 standing for long periods of time, not sitting for
- 4 long periods of time, not walking long distances
- 5 without a break, the weight limitation of ten pounds
- 6 or less, based upon your years of medical experience
- 7 and treating patients, do you believe that those
- 8 limitations were reasonable to ask the employer to
- 9 follow?
- 10 A Yes.
- 11 Q And why do you feel that way? Why do you
- 12 feel they were reasonable?
- 13 A Well, you have to accommodate the patient a
- 14 little bit if she wants to work, at least try.
- 15 Q You use the word "accommodate the patient a
- 16 little," do you feel that Evelyn was requiring the
- 17 employer to make special concessions or unreasonable
- 18 concessions?
- 19 A I don't think so, no.
- 20 Q Doctor, here is a document, I'm not even
- 21 going to mark this, this is the Heavy Mobile Equipment
- 22 Repairer Leader Position Description, this was the job
- 23 Evelyn had when she injured herself in April of '01.
- 24 Would you take a look at this for a moment, especially
- 25 the section entitled "Major Duties," and tell me

- 1 whether or not you think Evelyn could have ever gone
- 2 back to this heavy duty job ever again?
- 3 A No.
- 4 Q And why do you feel that way?
- 5 A She has still a chronic problem, she
- 6 couldn't do it.
- 7 Q In your opinion based upon your
- 8 examinations and the records that you exchanged with
- 9 Dr. Welch, and your treatment of Evelyn, is Evelyn's
- 10 deficit or problems, are they permanent in nature, if
- 11 you know?
- 12 A Yes.
- 13 Q Are you confident that they are permanent
- 14 in nature?
- 15 A I think so, yeah.
- 16 Q Now, it would be true that she tried
- 17 surgical intervention and it did not work; is that
- 18 correct?
- 19 A That's true.
- 20 Q I think we're on Exhibit 5. Do you have
- 21 Exhibit 5 there?
- 22 A Yes.
- 23 Q Doctor, in your report, your report letter
- 24 to me, you make the statement that you were made aware
- 25 that there were male individuals who were being

- 1 accommodated, and not Evelyn. What I've given you
- 2 here is a male individual named Donald Whetzel. And
- 3 do you have that document in front of you?
- 4 A Yes.
- 5 Q Is your document three pages long?
- 6 A Yes.
- 8 this fellow, this gentleman, in paragraph 1, also used
- 9 to have the job of Heavy Mobile Equipment Repairer,
- 10 like Evelyn? In paragraph 1.
- 11 A Yes.
- 12 Q And if you go down to paragraph No. 1, does
- 13 it say "Position Offered: Maintenance Administrative
- 14 Clerk"?
- 15 A Yes.
- 16 Q To your knowledge would that have been the
- 17 same maintenance administrative clerk, Exhibit 1, that
- 18 you reviewed and felt Evelyn could do?
- 19 A Yes.
- 20 Q Is this one of the individuals you were
- 21 referring to in your report when you mentioned male
- 22 individuals, this Mr. Whetzel?
- 23 A Yes.
- Q Did you and Evelyn see each other recently
- 25 for an exam? When was the last time you saw Evelyn?

- 1 Your report says November, early November of '05.
- 2 A November 8, 2005.
- 3 Q November 8th of 2005. Did you and Evelyn
- 4 talk during that examination about her case and the
- 5 upcoming deposition at all?
- 6 A Not very much. I don't recall too much.
- 7 She came in for a check-up.
- 8 Q All right. And at that time, just a few
- 9 weeks ago, in your opinion what was her limitations,
- 10 were they changed at all, or did she continue to need
- 11 to be under restrictions or limitations?
- 12 A No change.
- O She still needed to have these same
- 14 limitations and restrictions you have discussed
- 15 earlier?
- 16 A Yes. She come in for a complete check-up.
- 17 Q Exhibit 6. Dr. Gomez, I've made available
- 18 to you a document that was given to me by the
- 19 government for a male individual who was offered and
- 20 given the supply technician position in September of
- 21 '03. Do you see that?
- 22 A Yes.
- 23 Q To your knowledge, would this have been the
- 24 same supply technician's position that you reviewed in
- 25 Exhibit 2?

- 1 that she could have gone back to do had they offered
- 2 it to her?
- 3 A Yes.
- 4 Q Dr. Gomez, just a few more questions.
- Do you, based upon all that you know of
- 6 Evelyn, and all the records you have reviewed, and the
- 7 exams and treatments that you have given her, believe
- 8 that Evelyn McKinley became disabled as a result of
- 9 the April 2001 injury at work with the battery?
- 10 A Yes.
- 11 Q Now, you have already previously testified
- 12 you feel that she was capable and qualified to perform
- 13 those light duty jobs you identified; is that correct?
- 14 A Yes.
- 15 Q And at some point in time did you learn
- 16 that the Army terminated or fired her in February of
- 17 '04 from her employment?
- 18 A She mentioned to me.
- 19 Q Do you have -- are you of the opinion that
- 20 the plaintiff's deficits, her physiological
- 21 impairments substantially affected or limited her in
- 22 walking?
- 23 A Yes.
- Q Standing for long periods of time?
- 25 A Yes.

- 1 Q Sitting?
- 2 A Yes.
- 3 Q Lifting objects more than ten pounds?
- 4 A Yes.
- 5 Q Doing daily manual tasks around the house?
- 6 A Yes.
- 7 Q And also working?
- 8 A Yes.
- 9 Q Does she continue to have those deficits
- 10 and those limitations?
- 11 A Yes.
- 12 Q Now, despite the fact that she continues to
- 13 have those deficits and limitations, are you in fact
- 14 of the opinion that she can at this time even do some
- 15 of those lighter duty jobs?
- 16 A She can.
- 17 Q And again, not to beat a dead horse, I'm
- 18 almost done, but the length of time that she's going
- 19 to suffer from these impairments, is it a limited
- 20 amount of time, or is this basically a lifelong
- 21 problem?
- 22 A It looks like a permanent problem, personal
- 23 opinion.
- Q Would you characterize her impairment or
- 25 her deficits as severe?

- 1 A Moderate. I would say moderate.
- 2 Q Are they serious enough to where she has
- 3 these limitations that you feel she must have?
- 4 A Yes.
- 5 Q Are you comfortable as her doctor for these
- 6 last few years since the work injury, I know you have
- 7 seen her as far back as '96, but my question is just
- 8 covering the period from April of '01 when she hurt
- 9 her back with the battery lifting, to the present,
- 10 that's the time of my next question. In that period
- 11 of four or so or five years, these limitations that
- 12 she has, for instance the lifting limitation, is it
- 13 your opinion that she can not safely lift over ten
- 14 pounds?
- 15 A Yes.
- 16 Q She can not safely do it?
- 17 A Yes.
- 18 Q And do you also have the opinion that she
- 19 can not safely walk long periods of time without being
- 20 given a break?
- 21 A Yes.
- 22 Q Do you feel that she can not sit for long
- 23 periods of time without developing some chronic
- 24 problem?
- 25 A Yes.

- 1 Q In the course of your medical professional
- 2 career, have you had other patients who you have also
- 3 indicated need some accommodation by their employers
- 4 in order for them to continue to work?
- 5 A Yes.
- 6 Q This is not the first patient that you have
- 7 had who has been this limited?
- 8 A No. No.
- 9 Q Is the commencement of your deposition here
- 10 today, is this the first time that you and I have ever
- 11 met or spoken?
- 12 A Yes.
- 13 Q Did we meet, then, for the first time when
- 14 you walked in the door of your office?
- 15 A Yes.
- 16 Q To your knowledge have I sent papers to you
- 17 and job descriptions to you over the last few months
- 18 so that you could do that report?
- 19 A Yes.
- 20 Q Now, am I correct that you have never had
- 21 occasion to go out to the Army base to actually see
- 22 where Evelyn would be working if she was to do a
- 23 sedentary job?
- 24 A No.
- 25 Q Does that in any way affect your strong

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1 feelings?
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- 2 A I don't think so.
- 3 MR. SANDERS: Doctor, that's all the
- 4 questions I have. I'm sorry, there is one other
- 5 exhibit.
- 6 Q Let me show you Exhibit 10. I'm trying to
- 7 get out my other copies for counsel. What this
- 8 document is, is a list of these light duty jobs and
- 9 when they were available. Do you have that in front
- 10 of you?
- 11 A Yes.
- 12 Q Now, in your report you have indicated that
- 13 you feel that she could have gone back to do the
- 14 supply tech job; is that correct?
- 15 A Yes.
- 16 Q And also the supply clerk job; is that
- 17 correct?
- 18 A Yes.
- 19 Q And this thing called tools and parts
- 20 attendant, do you see that?
- 21 A Yes.
- Q Do you still have that opinion today?
- 23 A Yes.
- MR. SANDERS: Doctor, I thank you.
- I'm going to turn you over now to questions

- 1 Q But is she disabled to the point where she
- 2 can't be a caretaker for young children, you know,
- 3 baby-sitting every now and then?
- 4 A I think she can do it.
- 5 Q You said that she was partially disabled,
- 6 meaning that she had problems walking. Does that mean
- 7 just walking continually for a long period of time, or
- 8 what do you mean by that?
- 9 A Continuously for a long period of time.
- 10 Q You mentioned her back injury as being a
- 11 moderate problem. I quess that's kind of in the
- 12 middle, not insignificant and not --
- 13 A Light.
- 14 Q -- too severe, correct?
- 15 A Exactly.
- 16 Q Have you seen back injuries that were much
- 17 worse than hers?
- 18 A Yes, three times operations and things like
- 19 that.
- 20 Q So she just has a mid range, a moderate
- 21 problem, but can you amplify a little bit more on
- 22 that? What do you mean by "a moderate problem"?
- A Not severe, because she can do a lot of
- 24 things that a lot of people can't do at all because
- 25 they're much more severe than her. It's not light,

- 1 because she can't do a lot of things she like to do.
- 2 Q So essentially your testimony is she can do
- 3 a job as long as it doesn't require heavy lifting over
- 4 ten pounds?
- 5 A Exactly. Plus the other accommodations,
- 6 not standing for so long and standing for too many
- 7 hours, which we agree before.
- 9 to your physician notes throughout this deposition; is
- 10 that correct?
- 11 A Yes.
- 12 Q And your physician notes depict every time
- 13 that you saw Ms. McKinley from 1996 and to present,
- 14 correct?
- 15 A Yes.
- 16 Q And I received from your office a copy of
- 17 those, but I don't believe I received them in their
- 18 entirety. How many pages are your physician notes
- 19 front side and backside?
- 20 A Six both sides. 12.
- 21 Q So if you don't mind, we would like to mark
- 22 those as the next exhibit, Deposition Exhibit 11, and
- 23 enter them in the record since you referred to them.
- 24 Do you have a copy machine here?
- 25 A Yes, they have it out there.

- 1 O Do you think as her age progresses and as
- 2 time progresses she may not even be able to lift ten
- 3 pounds?
- 4 A It may be a long time. I think she can do
- 5 well for a long time, she's young.
- 6 MR. KOVAC: Okay, Doctor, I think that's
- 7 all I have.
- 8 REDIRECT EXAMINATION
- 9 BY MR. SANDERS:
- 10 Q Doctor, just a follow-up question or two,
- 11 and then we're done.
- 12 You still are, if I understand it, of the
- 13 opinion that Evelyn is limited even in her grocery
- 14 shopping because of the weight concern?
- 15 A Yes.
- 16 Q And would that also be true of her doing
- 17 household chores, this weight concern?
- 18 A Yes, same.
- 19 Q And would the situation also be true with
- 20 regards to doing chores around the house where she has
- 21 to be standing for long periods of time, that you
- 22 would recommend against that?
- 23 A Yes. To her, yeah.
- 24 MR. SANDERS: Thank you, Doctor. I have
- 25 nothing further right now.